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## Cue Energy Resources Limited

A.B.N. 45 066 383 971

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Australia

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### FACSIMILE TRANSMISSION

TO : Company Announcements Office  
10th Floor  
20 Bond Street  
Sydney NSW 2000

DATE : 2 June 2005

PAGES (including this page):2

FROM : Andrew Knox

RE : **Despatch of Prospectus**

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Attached please find Cue Energy Resources Limited's release with respect to the above mentioned.

Yours faithfully

A handwritten signature in black ink that reads "Andrew Knox".

Andrew M Knox  
Public Officer



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## Cue Energy Resources Limited

A.B.N. 45 066 383 971

### RELEASE

#### Despatch of Prospectus

The Company advises that the Prospectus dated and lodged with the ASIC on 19 May 2005 for a Renounceable Pro-Rata Entitlements offer has been despatched to eligible shareholders.

Any queries regarding this announcement should be directed to the Company on 03 9629 7577.

A handwritten signature in black ink that reads "Andrew Knox".

Andrew M Knox  
Public Officer

2 June 2005